

CSSI's Report Launcher Platform



CSSI's Report Launcher Platform

is a response to customers' desires to create complex reports and report packages.

Using the platform, CSSI can build reports that utilize Advent's Axys[®], Schwab's PortfolioCenter[®] and any other external data source. **Report Launcher** uses live data. It does not require a load and build process.

With **CSSI's Report Launcher** you can unleash your creativity in designing compelling reports and not be shackled by the text, layout and charting capabilities of your portfolio management system. **Report Launcher** packages contain enhanced graphing, charting, color, schemes, fonts and layout.

CSSI's Report Launcher allows you to create packages containing standard reports, your firm's custom reports, and free reports from CSSI's website. The **Report Launcher** can also incorporate Excel files, Powerpoint files, Word documents, PDFs, and other files

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has the ability to assemble quarterly packages. It handles table of contents, pagination, and more. CSSI's Report Launcher can create reports that include:

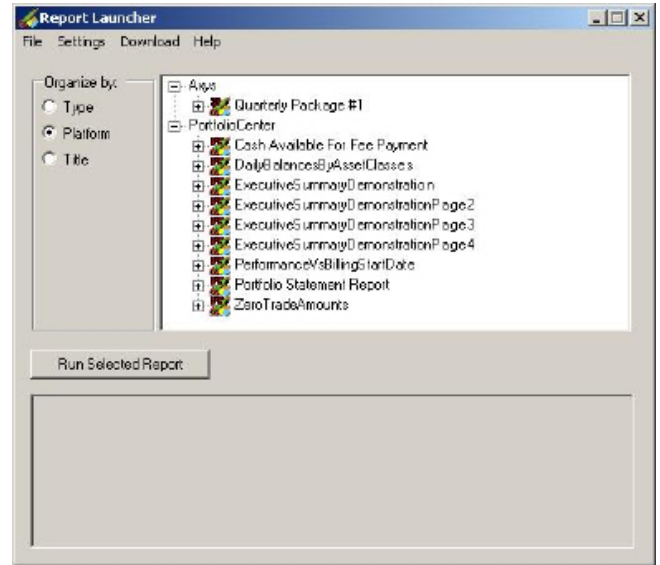
- Consistent page numbering
- Bolding of columns
- Bolding of specific words or numbers
- Color coding data to match graphs
- Management and portfolio style pages in the same document
- Complex graphs and charts

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The **Report Launcher's** command line interface can be used with scripts and schedulers so that quarterly processes can be run overnight to create report packages.

Packages can be collated, paginated and printed.

Packages can also be saved, emailed, and uploaded to a website.



Data Sources can include:

- Advent Axys®
- Excel
- Advent Partner®
- Databases
- PowerPoint
- Schwab PortfolioCenter®
- ...and others

Portfolio Management Systems Supported:

- Advent Axys®
- Schwab PortfolioCenter®

System Requirements:

- .NET Framework 2.0
- Sun Java JRE version 1.4
- Adobe Reader 8

CSSI

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