

## How to Include More Than 9 Rows on Perhsum

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Have you used the Perhsum report? This is one of Advent's best reports (in my opinion). It is not on your Axys Reports menu, but it is on your system. You can run it via the Custom → Any Report option.

### TWR FOR SELECTED PERIODS

#### NET OF FEES

##### *Oates Combined Group*

December 31, 2002

	<u>Month</u> <u>To Date</u>	<u>Quarter</u> <u>To Date</u>	<u>Year</u> <u>To Date</u>	<u>Latest 1</u> <u>Year</u>	<u>Latest 3</u> <u>Year</u>	<u>Latest 5</u> <u>Year</u>
Portfolio	-2.72	4.74	-13.24	-13.24	-24.33	4.12

The report will display performance history for multiple time periods. Users of this report know that you can include asset class and index information by entering \$rowX custom labels into your Network Settings (or prf/pbf files). For example, by entering in custom labels

\$row1 = e  
\$row2 = sp500  
\$row3 = mscieafe  
\$row4 = f  
\$row5 = l5yrmuni  
\$row6 = laggbond  
\$row7 = lehmgovt

(where the letters are asset classes and the other items are dex files), the report will display asset class and index information in addition to the Portfolio performance.

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Portfolio	-2.72	4.74	-13.24	-13.24	-24.33	4.12
Equity	-5.00	6.87	-21.15	-21.15	-37.38	-6.50
S&P 500 Index	-5.87	8.44	-22.10	-22.10	-37.61	-2.89
MSCI EAFE Index	-3.36	6.45	-15.94	-15.94	-43.32	-13.64
Fixed Income	2.08	0.39	9.11	9.11	24.24	31.73
Lehman 5 yr Muni	1.99	0.85	9.26	9.26	24.98	33.28
Lehman Aggregate Bond Index	2.07	1.57	10.27	10.27	33.46	43.83
Lehman Intern Gov't/Credit Index	2.18	1.69	9.83	9.83	31.78	?

Long time users of this report have no doubt been frustrated by the fact that the report appears to be limited to 9 items. Have you been down this path...after you fill up \$row1 to \$row9 custom labels, you try to add one more, \$row10 = wils5000, for example. Try as you might, the report will only display \$row1 to \$row9.

The article documents one of the secrets I revealed to the Atlanta Advent Users Group last month...and will end your frustration with the 9 item limit. To solve this problem, you just have to learn to count the Advent way.

\$row1

\$row2

\$row3

etc, up to \$row9. This part you know. Now, you might assume that the next label after \$row9 should be \$row10. If that were true, I wouldn't be writing this article!

Here's the secret...are you ready...the next label after \$row9 is...\$rox0. That's right...the 9 goes back to 0 (zero), and the "w" gets incremented (the next letter after w is x).

So, counting the Advent way goes like this...

\$row1 to \$row9, then

\$rox0 to \$rox9, then

\$roy0 to \$roy9, then

\$roz0 to \$roz9.

This is the end of the line. The next character after z is a special character. No way to post it or enter it as a custom label. Therefore, while we have just expanded the possibilities past the limit of 9, we can't go to infinity and beyond (as Buzz Lightyear would say).

Try this trick with some of your other reports that seem to have a custom label limit. It doesn't work with all of the reports (some of the reports are specifically coded to stop at a certain limit), but it does work the several of them.

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